#### IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

HARMONY HAUS WESTLAKE, L.L.C.,	§	
et al.,	§	
	§	
Plaintiffs,	§	
	§	
v.	§	CIVIL NO. 1-20-CV-486-XR
	§	
PARKSTONE PROPERTY OWNERS	§	
ASSOCIATION, INC.,	§	
	§	
Defendant.	§	
	§	

### PLAINTIFFS' DESIGNATIONS OF EXPERTS IN RESPONSE TO CLAIMS FOR RELIEF

Plaintiffs hereby submit their Plaintiffs' Designations of Experts in Response to Claims for Relief pursuant to Fed. R. Civ. P. 26(a)(2).

Plaintiffs designate the following experts as witnesses they may use at trial to present evidence under Federal Rules 702, 703, or 705 in response to Defendant's Counterclaims.

1. Dr. Robert Beare, 7101B Cannonleague, Austin, Texas 78745, (512) 803-9038. Dr. Beare's curriculum vitae is attached as Exhibit A. Dr. Beare does not provide a report pursuant to Fed. R. Civ. P. 26(a)(2)(B) as he is neither retained nor specially employed to provide expert testimony in the case and is not an employee who is regularly involved in giving expert testimony. Rather, Dr. Beare is involved in the provision of services at treatment centers and in other contexts to individuals who are served and/or have been served by Plaintiff Harmony Haus Westlake, LLC, and has extensive knowledge of the disabilities, characteristics, and circumstances of such individuals. Dr. Beare is anticipated to testify on the basis of his knowledge and experience that (1) Harmony Haus accepts residents in its sober living

residences, including the residence at issue in this matter, who often have dual diagnoses with other conditions beyond Substance Abuse Disorder, including, but not limited to severe depression, such that they present recovery complications beyond those that most sober living residences are often willing to take on, (2) such residents will often encounter difficulties in the recovery process that will require particularly intensive interventions to prevent relapse, such that, for periods of time often exceeding twelve hours, neither those residents nor those working with them can attend to parking issues, and (3) the strict enforcement of parking policies by Harmony Haus against such an individual by terminating the membership of the individual in the sober living residence because of parking violations could have potentially fatal consequences and is not a reasonable response to the circumstances. Dr. Beare is anticipated to provide such testimony in support of Plaintiffs' defenses that Defendant's actions and omissions constitute an abuse of discretion and a breach of fiduciary duty and in response to Defendant's anticipated argument in support of its counterclaims that Plaintiff Harmony Haus has not undertaken appropriate enforcement activity on its own part by not terminating the membership of residents who appear to have committed parking violations.

Dated: October 30, 2020

#### Respectfully Submitted,

/s/ Mark Whitburn

#### **Attorneys for Plaintiffs**

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#### **CERTIFICATE OF SERVICE**

I certify that on this 30th day of October, 2020, a true and correct copy of the foregoing document was sent via electronic filing service to counsel for Defendant as follows:

Eric Hansum Niemann & Heyer, LLP Westgate Building, Suite 313 1122 Colorado Street Austin, Texas 78701

/s/Mark Whitburn
Mark Whitburn



### ROBERT (BOB) BEARE, Ph.D, LPC-S

7101B CANNONLEAGUE, AUSTIN, TX (CELL) 512 803-9038

EMAIL: DRBOBBEARE@CREATIVELIFEINSTITUTE.COM LINKEDIN: www.linkedin.com/in/bobbeare/

Author, The Creative Fire - 10 Weeks to Emotional and Creative Fitness - On Amazon

Beare, R. K. (2016). Senior Leader's experience with vulnerability: A multiple case study. Doctoral dissertation.

#### **SUMMARY**

Clinical Director/Advisor/Supervisor and Leadership and Organizational Development Consultant acknowledged for delivery of effective clinical leadership and experiential training and development programs that increase productivity and wellness. Consistently develops and implements clinical programs and advanced leadership programs that turn conflict into opportunity, empower authentic expression, and inspire teams to work at the peak of creativity and productivity.

- Ph.D. Industrial/Organizational Psychology
- Masters in Clinical Psychology
- Licensed Professional Counselor Supervisor
- Engaging Facilitator and Presenter
- Experienced Leadership Trainer
- Innovative Program Designer

- Leadership experience in Health Care, Industrial, and Non-Profit Settings
- Recognized Authority on Creativity, Authentic Expression, and Depth Psychology
- Advanced Verbal and Written Communication Skills

#### **PROFESSIONAL EXPERIENCE**

### THE CREATIVE LIFE INSTITUTE, Austin TX

2009-Present

#### Executive Director

Founded and operating healing center for addiction treatment and trauma resolution, and for training facilitators and addiction specialists

- Founded The Brave Heart Experience (Intensive workshop for men in recovery)
- Founded and delivered over 100 facilitator trainings

### **SAGE RECOVERY AND WELLNESS CENTER,** Austin, TX

2017 - Present

#### Clinical Director

Supervised 23 clinicians and 8 Intensive Outpatient programs

- Doubled census in 6 months
- Restructured intake and assessment procedures to maximize growth
- Developed extensive organizational development initiatives to deepen staff engagment

#### MAUI RECOVERY CENTER, Kihei, HI

2016 - 2017

#### Senior Clinical Consultant

Established and directed clinical programming and staff for upscale substance abuse treatment facility

- Grew program to bed capacity in 3 months
- Developed curriculum, staff, and delivered monthly week-long intensive transformational program for staff and clients

#### Clinical Director and Senior Clinical Consultant

Directed clinical program and staff for 90 day men's intensive substance abuse program.

- Developed innovative clinical and family programming, supervised clinical staff and utilization management
- **Developed and delivered The Brave Heart Experience** (Intensive 3-day workshop, Monthly, 20 staff)

### **AUTHENTIC LEADERSHIP PROGRAMS**, Austin and Houston, TX *Consultant*2003-Present

Designed and implemented advanced Emotional Intelligence and Authentic Leadership trainings for mid-large size corporate leadership teams.

- Facilitated several corporations to over 15% repeated annual growth through intensive leadership development programming
- Rolled out a development program that contributed to a two year 40% revenue growth

## **EXECUTIVE COACH AND PSYCHOTHERAPIST**, Austin and Houston, TX 1995-Present *Owner*

Private practice, providing evidence-based psychodynamic psychotherapy and executive coaching.

- Helped hundreds of individuals, families, couples, and leaders find meaning and empowerment
- Recognized authority on group dynamics, innovation, relationships, recovery, and men's issues

# AUSTIN TRAVIS COUNTY INTEGRAL CARE, Austin, TX 2009-2014 Program Coordinator and Group Facilitator

Directing the largest co-occurring psychiatric disorders group program for ATCIC.

- Facilitated monthly action method (psychodrama) event for 50+ patients with psychosis (unique with this population, and an extremely popular and successful intervention)
- Provided action methods training for licensed staff and supervision of peer facilitators
- Expanded group programs by 400% in 2 years through dynamic programming and marketing

## THE CREATIVE LIFE CENTER, Houston TX Executive Director

2005-2008

Founded and operated the only regional wellness center with a creativity focus.

- Provided over 500 creativity and healing programs annually
- Directed 501c3 process, business plan, grant writing, and attainment of financial goals
- Directed staff and practitioners to consistent annual growth of programming and income

# THE MANKIND PROJECT INTERNATIONAL (MKPI) 1993-2008 Certified Full Leader/Board of Directors

Provided many years of focused leadership in this men's empowerment organization.

- Led 150+ leadership trainings in the US, Canada, France, England, and Germany
- Attained the Houston center's highest enrollment, making it the most successful center in the international MKPI network (40,000 members)

# C.G. JUNG EDUCATIONAL CENTER, Houston TX Lecturer/Instructor/Multiple Committee Member 1994-2006

Instructor and expert on men's issues and theatre as an applied expressive arts technique.

• Facilitated over 250 classes and workshops on creativity and transformation

# **DAPA (Drug Abuse Programs of America)**, Houston TX *Program Director*1997-2002

Directed the most successful dual diagnosis Partial Hospital (PHP) in Houston.

- Supervised staff and billings for the largest PHP in Houston
- As Medicare Appeals Officer, recouped over \$200,000 in denied billings

## **HOUSTON PLAYBACK THEATER/BUSINESS STAGES,** Houston, TX 1994-2004 *Founder/Director*

Founded, trained, and managed improvisational theatre troupe for companies and groups.

- Provided transformational performances for over 40 organizations
- Directed over 300 improv performances for communities, corporations, and groups
- Implemented theatre programs for annual meetings and other corporate events

#### PROFESSIONAL ACTOR, SINGER, DIRECTOR, COMPOSER

1985-Present

- 25 years in Professional Theater. Over 200 Productions, 1,500 performances
- Recent Austin: *Ragtime* at Zach Scott Theatre, Emile DeBeque in *South Pacific* at Georgetown Palace and 2012 Best Director B. Iden Payne nomination
- Composer/Lyricist of *The Three-Cornered Hat* (Acclaimed Romantic Musical Comedy)

#### **EDUCATION, LICENSES & CERTIFICATIONS**

Ph.D., Industrial/Organizational Psychology
MA, Clinical Psychology
BA, Music Composition
Graduate Playback Theatre School – New York
Licensed Professional Counselor Supervisor (LPC) – TX
Certified Birkman Method® Assessment Consultant
4000+ hrs Expressive Arts Training (Psychodrama, Art Therapy, Forum Theatre)

#### **PUBLICATIONS**

Author, The Creative Fire - 10 Weeks to Emotional and Creative Fitness - On Amazon

Beare, R. K. (2016). Senior Leader's experience with Vulnerability: A Multiple Case Study. Doctoral Dissertation.

#### RECENT PRESENTATIONS

The Creative Fire: Creative Expression in Residential Treatment – Presentation at the Texas
Association of Addiction Professionals Conference, San Antonio, TX
August, 201

Creativity as Healing – Presentation to Texas Nursing Association, Austin TX June 2015

Men's Depth Work in Residential Treatment – Presentation at the Texas Association of Addiction Professionals Conference, San Antonio, TX August, 2016

Vulnerability as a Leadership Strength – Presentation to Austin Spiritual Network, Austin TX, November, 2016

Vulnerability as a Leadership Strength – Presentation to Leadership Council, Austin TX, November, 2016

Action Methods and Men's Work – Presentation at the ASGPP (Psychodrama) Conference,
Dallas TX,
April 2018